

**ASX Circular**

**Date:** 18 December 2007

**Key topics**

1. West Wits Mining Limited
2. ASX Code: WWI
3. Quotation commences at 2.30 PM EDST on Wednesday, 19 December 2007

**Reading List**

Banks  
Client Advisers  
Compliance Managers  
DTR Operators  
Issuers  
Institutions  
Managing Directors  
ASTC Participants  
Office Managers  
Operations Managers (back office)  
Research Analysts  
Share Registries

**Contact**

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**Telephone**

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ABN 98 008 624 691  
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Sydney NSW 2000  
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Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## WEST WITS MINING LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

West Wits Mining Limited (the “Company”) was admitted to the official list on Tuesday, 18 December 2007.

Official quotation of the Company’s securities will commence at 2.30 PM EDST on Wednesday, 19 December 2007.

Quoted Securities: 77,750,000 ordinary shares fully paid

ASX Code: WWI

Time: 2.30 PM EDST

ITS Abbreviation: WEST WITS

ISIN: AU000000WWI4

Home Branch: Melbourne

GICS: To be classified

Registered Office: Suite 1,  
1233 High Street,  
Armadale, Victoria 3143  
Phone:- (03) 9824 8166  
Fax:- (03) 9824 8161  
Website: [www.westwitsmining.com](http://www.westwitsmining.com)

Company Secretary: Mr Phillip Hains

Share Registry: Security Transfers Registrars Pty Ltd  
770 Canning Highway  
Applecross WA 6153

Phone: (08) 9315 2333

Fax: (08) 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Victoria

ASX Restricted Securities: See below

Dividend Policy: Refer to Prospectus dated 15 November 2007

Activities:

Mining explorer.

No:

Issue Price:

20 cents

For further details refer to the Company's prospectus dated 15 November 2007.

Restricted Securities

42,900,120 ordinary shares classified as restricted securities and held in escrow until 19 December 2009.

1,100,000 ordinary shares classified as restricted securities and held in escrow until 30 June 2008.

9,000,000 options exercisable at 20 cents each on or before 15 December 2012, classified as restricted securities and held in escrow until 19 December 2009.