

**WEST WITS MINING LIMITED**  
**[ACN 124 894 060]**

**STATEMENT OF RESTRICTED SECURITIES**

<b>Security</b>	<b>Period of Escrow</b>	<b>Number</b>
<b>Fully Paid Shares</b>	<b>24 months from the date of quotation</b>	<b>42,900,120</b>
<b>Fully Paid Shares</b>	<b>12 months from 30 June 2007</b>	<b>1,100,000</b>
<b>Unlisted Options expiring on 15 December 2012</b>	<b>24 months from the date of quotation</b>	<b>9,000,000</b>
<b>TOTAL</b>		<b>53,000,120</b>